



**PROFESSIONAL RESOURCES** The following professionals are ones with whom Tax Credit Connection, LLC is familiar and this list is provided as a courtesy to landowners and taxpayers. This listing does not constitute an endorsement of their services. There are many other professionals in the State of Colorado who are also qualified to work with conservation easement income tax credits. Please make your own decision after consulting each professional.

## **FINANCIAL PLANNERS**

### **Stephanie Burris**

Edward Jones  
600 5th Avenue, Ste. A  
Longmont, CO 80501  
(303) 776-7230

### **Marc Cutilletta**

Financial Advisor  
Private Client Wealth Management  
Citigroup Global Markets-Smith Barney  
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Marc is a Financial Advisor with Smith Barney who specializes in helping Landowners answer the important financial planning questions that frequently come up during conservation easement transactions. "A Conservation Easement is not only a reward for your good stewardship of the land, but with proper financial planning, it can serve as an opportunity to leave behind a legacy to those you love and care about."-Marc Cutilletta Smith Barney.

### **Tim Schott**

#### **Lee Strongwater**

Strongwater Schott  
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