



Buyer Registration Form
Georgia Conservation Income Tax Credits
For 2012 Tax Year

Tax Credit Buyer

Name(s) _____

Type of Entity (if applicable) _____

Address _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Social Security Number or Federal Employer Identification Number _____

Accountant's Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Credit Purchase

Value of conservation easement tax credits you wish to purchase for tax year 2012 \$ _____
(We sell credits in any amount starting at \$10,000)

We will be emailing the closing documents for you to sign.

Would you prefer the closing documents sent to: you _____ ? your accountant _____ ?

Administrative use only
R _____ S _____
E: B A
O: _____

Approximate date you wish to close on your tax credit purchase and anticipated purchase price*:

- _____ January – June 2012 (83% of face value of tax credits for purchases of at least \$20,000)
- _____ July – September 2012 (84% of face value of tax credits for purchases of at least \$20,000)
- _____ October – December 2012 (85% of face value of tax credits for purchase of at least \$20,000)
- _____ January 2013 – April 15, 2013 (86% of face value of tax credits for purchases of at least \$20,000)
- _____ April 16, 2013 – October 15, 2013 (87% of face value of tax credits for purchases of at least \$20,000)

Purchases of tax credits with face values between \$10,000 and \$20,000 will have an additional 3% added to the going rate of tax credit sales. For example, if \$15,000 of credits were purchased in November 2012, the cost would equal 85% + 3% for a purchase price of 88% of face value.

NOTE: Credits will be matched on a registration basis; therefore, the earlier you register, the better are the chances you will get credits.

* Please note that prices are subject to change based on market conditions.

By signing this Buyer Registration Form to purchase Georgia conservation income tax credits through Tax Credit Connection, Inc., I represent, warrant, and agree to the following:

- I understand that Tax Credit Connection, Inc. will use its best efforts to match me with a tax credit seller, but may not be successful in doing so. In matching tax credit buyers and sellers, Tax Credit Connection, Inc. may consider, in its sole discretion, the size of the proposed tax credit purchase, and other factors.
- I understand that Tax Credit Connection, Inc. is relying upon this Buyer Registration Form to seek sellers of tax credits. I will not contact any tax credit seller whose name is provided to me by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will not purchase any tax credits from any tax credit seller identified by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will immediately notify Tax Credit Connection, Inc. if I decide not to pursue the purchase of a tax credit through Tax Credit Connection, Inc.
- I understand that Tax Credit Connection, Inc. is acting to match buyers and sellers of tax credits and is not my legal representative in this transaction. Tax Credit Connection, Inc. has advised me to seek legal and financial advice on the consequences of the purchase of a tax credit. Tax Credit Connection, Inc. has not made any representations or warranties to me, except as provided in writing.

Tax Credit Buyer's Name _____

Signature _____ Date _____