



Buyer Registration Form
Colorado Gross Conservation Easement Income Tax Credits
For 2010 Tax Year

Tax Credit Buyer

Name(s) _____

Type of Entity (if applicable) _____
(Note: Pass-through entities may not purchase credits in the entity name, but their members are generally eligible buyers)

Address _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Social Security Number or Colorado Dept. of Revenue Account Number _____

Accountant's Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Credit Purchase

Value of conservation easement tax credits you wish to purchase for tax year 2010 \$ _____

Would you like your signed closing documents sent to you or your accountant? _____
(We typically send all tax forms directly to your accountant unless you tell us otherwise.)

Would you like to purchase bonded credits? For more information about bonded credits, please contact us. There is an additional 3% fee for this optional feature.
Yes _____ No _____

Administrative use only
R _____ S _____
E: B A
O: _____

Approximate date you wish to close on your tax credit purchase and anticipated purchase price*:

- _____ April 16 – July 2010 (83% of face value of tax credits for purchases of at least \$20,000)
- _____ August – October 2010 (84% of face value of tax credits for purchases of at least \$20,000)
- _____ November – December 2010 (85% of face value of tax credits for purchase of at least \$20,000)
- _____ January – February 2011 (86% of face value of tax credits for purchases of at least \$20,000)
- _____ March – April 15, 2011 (87% of face value of tax credits for purchases of at least \$20,000)

Purchases of tax credits with face values between \$10,000 and \$20,000 will have an additional 3% added to the going rate of tax credit sales. For example, if \$15,000 of credits were purchased in September 2010, the cost would equal 84% + 3% for a purchase price of 87% of face value.

NOTE: Credits will be matched on a registration basis; therefore, the earlier you register, the better are the chances you will get credits at your discount and timing preferences.

* Please note that prices are subject to change based on market conditions.

By signing this Buyer Interest Form to purchase Colorado gross conservation easement income tax credits through Tax Credit Connection, Inc., I represent, warrant, and agree to the following:

- I understand that Tax Credit Connection, Inc. will use its best efforts to match me with a tax credit seller, but may not be successful in doing so. In matching tax credit buyers and sellers, Tax Credit Connection, Inc. may consider, in its sole discretion, the size of the proposed tax credit purchase, the seller's need for the credits to be fully utilized in the current tax year, and other factors.
- I understand that Tax Credit Connection, Inc. is relying upon this Buyer Registration Form to seek sellers of tax credits. I will not contact any tax credit seller whose name is provided to me by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will not purchase any tax credits from any tax credit seller identified by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will immediately notify Tax Credit Connection, Inc. if I decide not to pursue the purchase of a tax credit through Tax Credit Connection, Inc.
- I understand that Tax Credit Connection, Inc. is acting to match buyers and sellers of tax credits and is not my legal representative in this transaction. Tax Credit Connection, Inc. has advised me to seek legal and financial advice on the consequences of the purchase of a tax credit. Tax Credit Connection, Inc. has not made any representations or warranties to me, except as provided in writing.

Tax Credit Buyer's Name _____

Signature _____ Date _____