



**Seller's Registration: Colorado Conservation Easement Income Tax Credit 2011**

**Tax Credit Seller**

Name(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Type of Entity \_\_\_\_\_  
Social Security Number or Colorado Dept. of Revenue Account Number \_\_\_\_\_  
Did the Tax Credit Seller receive the credit from a Pass through Entity? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If Yes, name of Pass Through Entity \_\_\_\_\_  
Type of entity \_\_\_\_\_  
Colorado Dept. of Revenue Account Number for Pass through Entity \_\_\_\_\_  
Percentage of Tax Credit Seller's ownership in Pass through Entity \_\_\_\_\_

If you would prefer that we contact your representative:

Representative's Name \_\_\_\_\_  
Address \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

**Tax Credit Certificate**

Have you received your tax credit certificate for 2011? \_\_\_\_\_  
If not, would you like for us to help fill out the certificate application? \_\_\_\_\_

**Easement Recipient**

Organization Name \_\_\_\_\_  
Address \_\_\_\_\_  
Contact \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

If you have completed your donation of a conservation easement:

Date Conservation Easement was Recorded \_\_\_\_\_  
Appraised Value of Donation \_\_\_\_\_  
Effective Date of Appraisal \_\_\_\_\_  
Appraiser's Name \_\_\_\_\_  
Appraiser's Phone Number \_\_\_\_\_

If you have not completed your donation:

Anticipated Date of Donation of Conservation Easement \_\_\_\_\_

Anticipated Value of Donation \_\_\_\_\_

**Permission for Photograph of Property**

May we obtain and use a photograph of your property to use on thank you cards we send to the buyer(s) of your credits? \_\_\_\_ Yes \_\_\_\_ No.

**Credits To Be Transferred**

Value of Credits You Wish to Transfer for use in 2011 \_\_\_\_\_

Do you anticipate donating another easement in 2012 or thereafter? \_\_\_\_ Yes \_\_\_\_ No

Have you created conservation easement credits from an earlier donation? \_\_\_\_ Yes \_\_\_\_ No

If yes, have you and your transferees used all credits from prior donation(s)? \_\_\_\_ Yes \_\_\_\_ No

**Sales Price**

The sales price for the tax credit shall be 82% of the credit value. This is the net price to the seller – there are no fees taken out of this price. Please note that this price may change based on market conditions.

**Documentation**

The following documentation must be submitted with your registration, if currently available, and after completion of the donation, if not currently available. We match credits based on your registration date, so please send this form to us as soon as possible.

- Tax Credit Certificate (if already received)
- Recorded Conservation Easement
- Complete copy of Qualified Appraisal
- Form 8283 with required attachment
- Letter from Conservation Organization acknowledging the donation and stating that no goods or services were provided in exchange for the donation
- Title Commitment
- Mineral Report (if minerals are severed from the property or if there is an oil and gas or other mineral lease)
- Subordination Agreements for mortgages or deeds of trust (if any)
- Settlement Statement (if bargain sale)
- Baseline Report
- For entities that are selling credits, documentation that all parties to the entity have consented to the sale of the credits
- State tax forms DR1299, 1303 and 1304 (we can help with these)
- If you have used or sold credits from an earlier donation, documentation that all credits have been used (unless you sold credits with Tax Credit Connection, Inc. – we have documentation)

**By registering to sell my Colorado gross conservation easement tax credit with Tax Credit Connection, Inc., I represent, warrant, and agree to the following:**

- I am a Colorado taxpayer entitled to claim the Colorado gross conservation easement tax credit pursuant to Colorado Revised Statutes §39-22-522.
- All statements on this Registration Form are true and correct to the best of my knowledge and belief.
- If I am a part year resident of the State of Colorado, I donated the conservation easement while I was a Colorado resident.
- I have not previously sold, transferred, used to offset tax, or received a refund for any portion of the tax credit described on this Registration Form.
- I desire to sell the tax credit described on this Registration Form through Tax Credit Connection, Inc. for the price set forth on this Registration Form and to close on the sale by April 15, 2012.
- I understand that Tax Credit Connection, Inc. will use its best efforts to match me with a tax credit buyer and anticipates that it will be successful, but does not make any guarantees that it will. I also understand that Tax Credit Connection, Inc. may, in its sole discretion, refuse to match me with a tax credit buyer if it believes my tax credit is not valid, or for any other reason.
- I understand that Tax Credit Connection, Inc. is relying upon this Registration Form to seek buyers for my credit. I will not contact any tax credit buyer whose name is provided to me by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will not sell my tax credit to any other buyer unless I am released by Tax Credit Connection, Inc.
- I will execute all agreements and documents reasonably required by Tax Credit Connection, Inc. to complete the sale of my tax credit.
- Tax Credit Connection, Inc. may provide information concerning my conservation easement and appraisal to interested buyers and their representatives.
- I understand that Tax Credit Connection, Inc. is acting to match buyers and sellers of tax credits and is not my legal representative or agent in this transaction. Tax Credit Connection, Inc. has advised me to seek legal and financial advice on the consequences of the sale of my tax credit. Tax Credit Connection, Inc. has not made any representations or warranties to me, except as provided in writing.

Tax Credit Seller's Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_